



PENSION

Binding Death Benefit Nomination

IMPORTANT: Please use BLOCK letters and **black** ink when completing this form and ensure it is signed and dated. Send the completed form to AustSafe Super GPO Box 3113 Brisbane Q 4001. If you have any questions please call the AustSafe Super Customer Service Centre on 1300 131 293.

SECTION 1: Member Details

Mr/Mrs/Ms/Miss Last name

Given name(s)

Date of birth Email address

Street number Street name

Suburb / Town / City State Postcode

Daytime telephone number Mobile phone number

Membership number

SECTION 2: Beneficiary Details

Each nominated beneficiary must be your dependant at the time of your death or the executor of your estate (as stated in your will). See overleaf.

I wish to cancel my previous nomination Yes No

Name	% of Benefit*	Relationship to you	Address
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

*The % column **must** add to 100%

SECTION 3: Witness Declaration

I declare that I am over age 18, I am not a beneficiary nominated on this form and the member signed this binding nomination in my presence.

SIGNATURE OF WITNESS ONE

First and last names

Date

Date of birth

SIGNATURE OF WITNESS TWO

First and last names

Date

Date of birth



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SECTION 4: Membership Declaration

I understand that:

- my beneficiary(ies) must be my spouse, child, any person who has an interdependency relationship with me, financial dependent or legal personal representative of my estate at the time of my death;
- my beneficiary(ies) and I will be bound by the provisions of AustSafe Super's Trust Deed;
- this binding nomination is only valid for three years from the date of receipt by AustSafe Super or any confirmation or amendment of it;
- I may at any time cancel or change a binding death nomination by completing a new form and sending to the Trustee;
- if a notice is invalid or has not been sent to the Trustee when I die, the death benefit will be determined by the Trustee at its discretion;
- this declaration must be signed by me in the presence of two witnesses (who are not a nominee on this form) both of whom are over age 18; and
- this nomination applies to all my superannuation accounts with AustSafe Super.

I have read Section 5 below that sets out the terms upon which this nomination is made, and I understand that these are consistent with AustSafe Super's Trust Deed and that I may request a copy if required

Signature

Date

D	D	M	M	Y	Y	Y	Y
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SECTION 5: Important Information

Making a Binding Nomination

To change an existing nomination, or to make a new nomination, please fill out Sections 1 to 4.

Cancel a Binding Nomination

To cancel a current nomination, fill out section 1, 3 and 4 and mark the 'No' box under Section 2.

Beneficiary Information

To provide greater certainty about who receives your benefit when you die, you can make a nomination, which binds AustSafe Super's Trustee to pay to whom you direct (providing you are still a member of the Fund when you die) and your nomination is valid.

The person(s) you nominate must be dependant on you at the time of your death or your personal legal representative.

A *Dependant* is:

- your spouse (including a de facto);
- your children (including step and ex-nuptial);
- any person(s) who has an independency relationship with you; or
- any person financially dependant on you.

An *Independency Relationship* is:

A relationship between two people (whether or not related by family) who:

- have a close personal relationship;
- live together;
- one or each of them provides the other with financial support;
- one or each of them provides the other with domestic support and personal care.

An interdependent relationship also exists if two people (whether or not related by family) have a close personal relationship but do not satisfy items b) to d) above because either or both of them suffer from a physical, intellectual or psychiatric disability.

It is important to note that all your nominated beneficiaries must be alive and fall within one of these categories at the time of your death.

Please note that AustSafe Super does not charge a fee for making a binding nomination.

How Long is the Nomination Valid?

If you make a valid binding nomination, it will be valid for three years from the date it was first signed, or last confirmed or amended by you and received by AustSafe Super. It is important that you update your nominations regularly to ensure that your wishes are met.

You may renew, change or cancel your nomination at any time.

If your nomination is valid, the Trustee must follow it no matter how your circumstances have changed. For example, if you nominate your husband or wife and you later separate, but have not yet obtained a divorce, your nomination remains valid and binds the Trustee unless you cancel it or it expires.

What is a Valid Nomination?

To make a nomination valid, you must also follow these procedures. Your nomination must:

- be made to AustSafe Super in writing on the nomination form over the page;
- clearly set out the proportion of your benefit to be paid to each person nominated (total must add up to 100%);
- be signed and dated by you in the presence of two witnesses over the age of 18 and who are not nominated on the form; and
- be sent to AustSafe Super (a nomination is not valid until we receive it).

Note - your beneficiaries must be your personal legal representative and/or dependant on you at the time of your death.

Invalid Nominations

If, at the time of your death:

- you have not made a valid binding death nomination (for example, it is not correctly signed and witnessed, it is more than three years old and has not been renewed, or any of the people nominated die before you or no longer fall within one of the nominated categories); or
- your nomination has been cancelled

The Trustee of AustSafe Super will use its discretion to determine whom your benefit should be paid. Generally, your benefit will be paid to either your Dependants at the time of your death or your personal legal representative.

Privacy

AustSafe Super only collects information on this form that is essential for the administration of your binding death nomination. AustSafe Super will not use the information about you, or your witnesses, for any other purpose, or pass it on to any other organisation without express permission. You should consider consulting your legal adviser before making or cancelling a binding death nomination.